

**Notice in connection with the public offer of bonds in Belgium to be issued by Studio 100 NV at a fixed rate of 3.35% (gross) due 23 June 2022 (the “Bonds”)
(ISIN code BE6278665490)**

This notice must be read in conjunction with the Offering and Listing Prospectus dated 2 June 2015 relating to the Bonds as approved by the Belgian Financial Services and Markets Authority (FSMA) (the “Prospectus”)¹.

Following the early closing of the Subscription Period on 5 June 2015 at 5:30 pm CET time, the Aggregate Nominal Amount of the Obligations to be issued on 23 June 2015 has been fixed at Euro 90,000,000.

The total amount of subscriptions received by BNP Paribas Fortis has overpassed the maximum amount of Bonds allocated to BNP Paribas Fortis. In accordance with the terms and conditions described in the Prospectus, the orders that have been received will be scaled back proportionally, according to following allocation ratio:

Subscription allocated per investor: 42.80 % of the total subscribed amount, rounded up to the higher denomination of Euro 1,000 , with a minimal nominal amount of Euro 1,000.

The investors who have passed their order via BNP Paribas Fortis will be informed as soon as possible, via their banking account statement, about the final number of Bonds that will be allocated to them.

This notice is published by BNP Paribas Fortis SA/NV.



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