

Notice to the holders of the

**BNP Paribas Fortis Funding
Fixed Rate Notes due 12 September 2018**

**guaranteed on an Unsubordinated Basis by
BNP Paribas Fortis SA/NV
(ISIN XS1090394385 - Series 840)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

**The Offer Period has been early terminated on 29 August 2014 at 12.00 as
agreed between the Issuer and the Dealer.**

The Principal Amount of Tranche is NZD 25,000,000.

BNP Paribas Fortis Funding

29 August 2014