

Notice to the holders of the

**BNP Paribas Fortis Funding
AUD Fixed Rate Notes due 12 March 2020**

**guaranteed on an Unsubordinated Basis by
BNP Paribas Fortis SA/NV
(ISIN XS1173029627 - Series 858)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is AUD 42,000,000

BNP Paribas Fortis Funding

2 March 2015