

Notice to the holders of the
BNP Paribas Fortis Funding (précédemment appelé Fortis
Luxembourg Finance S.A.)
Coupon Plus Note Sustainable 3 USD due December 2016

guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0506122794-Series 643)

issued under the EUR 30,000,000,000
Euro Medium Term Note Programme

The Principal Amount of Tranche is USD 3,814,000

Fortis Bank/BNP Paribas Securities Services, Luxembourg Branch