

**Notice to the holders of the  
BNP Paribas Fortis Funding  
Fixed Rate Notes due November 2016**

**guaranteed on an Unsubordinated Basis by  
Fortis Bank NV/SA  
(ISIN XS0692563413-Series 735)**

**issued under the EUR 30,000,000,000  
Euro Medium Term Note Programme**

**The Subscription Period has been early terminated on 21 November 2011 as  
agreed between the Issuer and the Dealer.**

**The Principal Amount of Tranche is NOK 300,000,000**

**BNP Paribas Fortis Funding**

**21 November 2011**