

**Notice to the holders of the**

**BNP Paribas Fortis Funding (LU)  
Upside Floater Note 2017 due April 2017**

**guaranteed on an Unsubordinated Basis by  
Fortis Bank NV/SA  
(ISIN XS0751479295 - Série 755)**

**issued under the EUR 30,000,000,000  
Euro Medium Term Note Programme**

**The Principal Amount of Tranche is EUR 7,646,000**

**BNP Paribas Fortis Funding**

**17 April 2012**