

**Notice to the holders of the**

**BNP Paribas Fortis Funding  
4.60% Fixed Rate Notes due April 2018**

**guaranteed on an Unsubordinated Basis by  
Fortis Bank NV/SA  
(ISIN XS0755506341 -Series 758)**

**issued under the EUR 30,000,000,000  
Euro Medium Term Note Programme**

**The Principal Amount of Tranche is NOK 250,000,000**

**BNP Paribas Fortis Funding**

**16 April 2012**