

Notice to the holders of the

**BNP Paribas Fortis Funding (LU)
Inflation Booster Note 2020/2 due July 2020**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0775533630 - Série 765)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is EUR 14,570,000

BNP Paribas Fortis Funding

17 July 2012