

**Notice to the holders of the**

**BNP Paribas Fortis Funding (LU)  
Step Up Callable Note due 2020**

**guaranteed on an Unsubordinated Basis by  
Fortis Bank NV/SA  
(ISIN XS0777522938 - Série 771)**

**issued under the EUR 30,000,000,000  
Euro Medium Term Note Programme**

**The Principal Amount of Tranche is EUR 95,000,000**

**BNP Paribas Fortis Funding**

**15 May 2012**