

Notice to the holders of the

**BNP Paribas Fortis Funding
Fixed Rate Notes due 30 July 2018**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0789933248 - Series 774)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is AUD 25,000,000.

BNP Paribas Fortis Funding

25 July 2012