

Notice to the holders of the

**BNP Paribas Fortis Funding
Fixed Rate Notes due 25 July 2018**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0788525425 - Series 776)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

**The Subscription Period has been early terminated on 5 July 2012 as agreed
between the Issuer and the Dealer.**

The Principal Amount of Tranche is NOK 300,000,000

BNP Paribas Fortis Funding

5 July 2012