

**Notice to the holders of the
BNP Paribas Fortis Funding
8y Step Up Callable Notes due 7 August 2020**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0799106785 - Series 780)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

**The Subscription Period has been early terminated on 17 July 2012 as agreed
between the Issuer and the Dealer.**

**The Principal Amount of Tranche is EUR 30,028,000 (and not
EUR 30,000,000 as previously published).**

BNP Paribas Fortis Funding

20 July 2012