



NOTICE TO THE HOLDERS

Up to 50,000 EUR "Autocallable 2020" Certificates relating to the EURO STOXX 50® Index due 14 September 2020

ISIN Code: XS1061068869

This Notice is dated 4 September 2014 and should be read in conjunction with the Final Terms dated 1 August 2014 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in the Kingdom of Belgium by BNP Paribas Arbitrage Issuance B.V. (the Issuer) of **Up to 50,000 EUR "Autocallable 2020" Certificates relating to the EURO STOXX 50® Index due 14 September 2020**, referred to here above, the total number of Securities to be issued is **15,500 (i.e. EUR 15,500,000)** at an issue price of **102%** per Security. The Issue Date of the Securities is 12 September 2014.

The Holders are informed that on page 4 of the Final Terms in § 12 Final Payout and on page 7 in § 43(g) Automatic Early Redemption, it should be noted that:

"Underlying Reference Strike Price" means 3,175.05

Copies of this Notice may be obtained, free of charge, during normal office hours, from the Principal Security Agent, BNP Paribas Securities Services, Luxembourg Branch, whose address is 33 rue de Gasperich, Howald-Hesperange, L-2085 Luxembourg and/or by downloading the following website's link: www.bnpparibasfortis.be/emissions.

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.

As Issuer:

By: ..Carlyne DERIEUX.. Duly authorised