

Notice to the holders of the
Fortis Luxembourg Finance S.A.
Coupon Plus Note 4 Sustainable due August 2016

guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0477265903-Series 621)

issued under the EUR 30,000,000,000
Euro Medium Term Note Programme

The Principal Amount of Tranche is EUR 31,504,000

Fortis Bank/FLF