Notice to the holders of the

BNP Paribas Fortis Funding (LU) Euribor Dual Floater Notes due Novembre 2016

guaranteed on an Unsubordinated Basis by Fortis Bank NV/SA (ISIN XS0689017407 - Série 733)

issued under the EUR 30,000,000,000 Euro Medium Term Note Programme

The Subscription Period has been early terminated on 8 November 2011 at 17:20 as agreed between the Issuer and the Dealer.

The Principal Amount of Tranche is EUR 25,000,000

BNP Paribas Fortis Funding

9 November 2011