

Notice to the holders of the

**BNP Paribas Fortis Funding
Fixed Rate Notes due 15 December 2016**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0704915759-Series 740)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

**The Subscription Period has been early terminated on 9 December 2011
as agreed between the Issuer and the Dealer.**

The Principal Amount of Tranche is AUD 28,000,000

BNP Paribas Fortis Funding

9 December 2011