

**Notice to the holders of the**

**BNP Paribas Fortis Funding  
Fixed Rate Notes due 22 August 2018**

**guaranteed on an Unsubordinated Basis by  
Fortis Bank NV/SA  
(ISIN XS0805044970 - Series 783)**

**issued under the EUR 30,000,000,000  
Euro Medium Term Note Programme**

**The Subscription Period has been early terminated on 9 August 2012 as agreed  
between the Issuer and the Dealer.**

**The Principal Amount of Tranche is NOK 500,000,000**

**BNP Paribas Fortis Funding**

**10 August 2012**