

**Notice to the holders of the  
BNP Paribas Fortis Funding  
8y Step Up Callable Notes due 7 September 2020**

**guaranteed on an Unsubordinated Basis by  
Fortis Bank NV/SA  
(ISIN XS0812879962 - Series 787)**

**issued under the EUR 30,000,000,000  
Euro Medium Term Note Programme**

**The Subscription Period has been early terminated on 28 August 2012 as agreed  
between the Issuer and the Dealer.**

**The Principal Amount of Tranche is EUR 50,000,000**

**BNP Paribas Fortis Funding**

**29 August 2012**