

NOTICE

BNP Paribas Issuance B.V.

(incorporated in The Netherlands)
(as Issuer)

Legal entity identifier (LEI): 7245009UXRIGIRYOBR48

BNP Paribas

(incorporated in France)
(as Guarantor)

Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83

Issue of Underlying Interest Rate Securities due 13 March 2029

under the Note, Warrant and Certificate Programme

of BNP Paribas Issuance B.V., BNP Paribas and BNP Paribas Fortis Funding

Issue Date: 13 March 2019

Series Number: FICRT 4634 RS

ISIN Code: XS1523722137

The nominal amount is EUR 5,000,000

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

By:.....

(duly authorised)