

29 March 2019

BNP Paribas Issuance B.V.

(incorporated in The Netherlands)

(as Issuer)

Legal entity identifier (LEI): 7245009UXRIGIRYOBR48

BNP Paribas

(incorporated in France)

(as Guarantor)

Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83

Issue of up to 50,000 Fixed Rate to Underlying Interest Rate Securities due 9 April 2019

under the Note, Warrant and Certificate Programme

of BNP Paribas Issuance B.V., BNP Paribas and BNP Paribas Fortis Funding

Issue Date: 9 April 2019

Series Number: FICRT 4742 RS

ISIN Code: XS1523723028

This Notice should be read in conjunction with the Final Terms dated 13 February 2019 (the “**Final Terms**”) in respect of the Certificates.

The Issuer wishes to inform investors that the Offer Period, as set out in sub-paragraph 47(ii) of Part A of the Final Terms and paragraph 6 of Part B of the Final Terms relating to the Certificates, which commenced on 13 February 2019 and which was scheduled to close on 29 March 2019, closed early at 12:00pm CET on 28 March 2019.

Any investor who has indicated acceptance of the offer prior to the date of publication of this Notice, has the right within two working days of such publication to withdraw their acceptance.

In addition, the nominal amount in respect of the Issue Date is EUR 16,750,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

By:



Duly authorised