

FINAL TERMS FOR NOTES
FINAL TERMS DATED 28 JUNE 2019

BNP Paribas Fortis Funding

(incorporated in Luxembourg)

(as Issuer)

Legal entity identifier (LEI): 549300J2UEC8CUFW6083

BNP Paribas Fortis SA/NV

(incorporated in Belgium)

(as Guarantor)

Legal entity identifier (LEI): KGCEPHLVVKVRZYO1T647

Issue of minimum NZD 1,000,000 and maximum NZD 200,000,000

Index Linked Redemption Amount Notes due 23 August 2023

(Commercial name: BNP Paribas Fortis Funding (LU) NZD Locker Note Eurozone 2023)

ISIN Code: XS2003597122

under the Note, Warrant and Certificate Programme

of BNP Paribas Issuance B.V., BNP Paribas and BNP Paribas Fortis Funding

Any person making or intending to make an offer of the Notes may only do so:

- (i) in those Non-exempt Offer Jurisdictions mentioned in Paragraph 80 of Part A below, provided such person is a Manager or an Authorised Offeror (as such term is defined in the Base Prospectus) and that the offer is made during the Offer Period specified in that paragraph and that any conditions relevant to the use of the Base Prospectus are complied with; or
- (ii) otherwise in circumstances in which no obligation arises for the Issuer, the Guarantor or any Manager to publish a prospectus pursuant to Article 3 of the Prospectus Directive or to supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer.

None of the Issuer, the Guarantor or any Manager has authorised, nor do they authorises, the making of any offer of Notes in any other circumstances

Investors should note that if a supplement to or an updated version of the Base Prospectus referred to below is published at any time during the Offer Period (as defined below), such supplement or updated base prospectus as the case may be, will be published and made available in accordance with the arrangements applied to the original publication of these Final Terms. Any investors who have indicated acceptances of the Offer (as defined below) prior to the date of publication of such supplement or updated version of the Base Prospectus, as the case may be (the "**Publication Date**"), have the right within two working days of the Publication Date to withdraw their acceptances.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth under the sections entitled "Terms and Conditions of the Notes" and Annex 1 – Additional Terms and Conditions for Payouts, Annex 2 – Additional Terms and Conditions for Index Securities, in the Base Prospectus dated 3 June 2019 which received visa n° 19-239 from the *Autorité des marchés financiers* ("**AMF**") on 3 June 2019 and any Supplement(s) thereto approved and published on or before the date of these Final Terms (copies of which are available as described below), which together constitute a base prospectus for the purposes of the Directive 2003/71/EC (as amended or superseded, the "**Prospectus Directive**") (the "**Base Prospectus**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive, and must be read in conjunction with the Base Prospectus. Full information on the Issuer, the Guarantor and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and these Final Terms (in each case, together with any documents incorporated therein by reference) are available for viewing at, and copies may be obtained free of charge from, BNP Paribas Securities Services, Luxembourg Branch (in its capacity as Principal Paying Agent), 60, avenue J.F Kennedy, L-1855 Luxembourg, and (save in respect of the Final Terms) on www.bp2f.lu and www.invest.bnpparibas.com. The Base Prospectus and these Final Terms will also be available on the AMF website www.amf-france.org. A copy of these Final Terms and the Base Prospectus will be sent free of charge by the Issuer to any investor requesting such documents. A summary of the Securities (which comprises the Summary in the Base Prospectus as amended to reflect the provisions of these Final Terms) is annexed to these Final Terms.

1.	(i)	Issuer:	BNP Paribas Fortis Funding
	(ii)	Guarantor:	BNP Paribas Fortis SA/NV
2.		Trade Date:	22 May 2019
3.	(i)	Series Number:	N188
	(i)	Tranche Number:	1
4.	(i)	Specified Currency:	NZD
	(i)	Settlement Currency	NZD
	(ii)	Specified Exchange Rate:	Not applicable
	(iii)	Settlement Currency Exchange Rate:	Not applicable
	(iv)	Settlement Currency Exchange Rate Observation Date:	Not applicable
	(v)	Reference Jurisdiction:	Not applicable
	(vi)	FX Settlement Disruption Event Determination:	Not applicable
5.		Aggregate Nominal Amount:	
	(i)	Series:	Minimum NZD 1,000,000 and maximum NZD 200,000,000
	(ii)	Tranche:	Minimum NZD 1,000,000 and maximum NZD

		200,000,000
6.	Issue Price of Tranche:	100 per cent. of the Aggregate Nominal Amount of the applicable Tranche.
7.	Minimum Trading Size:	NZD 2,000
8.	(i) Specified Denomination:	NZD 2,000
	(i) Calculation Amount:	NZD 2,000
9.	(i) Issue Date:	23 August 2019
	(i) Interest Commencement Date:	The Issue Date
10.	Maturity Date:	23 August 2023 (the " Scheduled Maturity Date ") Business Day Convention for Maturity Date: Following
11.	Form of Notes:	Bearer Notes
12.	Interest Basis:	Non-interest bearing
13.	Coupon Switch:	Not applicable
14.	Redemption/Payment Basis:	Index Linked Redemption Payout Switch: Not applicable
15.	Put/Call Options:	Not applicable
16.	Exchange Rate:	Not applicable
17.	Strike Date:	19 August 2019
18.	Strike Price:	Not applicable
19.	Averaging:	Averaging does not apply to the Securities.
20.	Observation Dates:	Not applicable
21.	Observation Period:	Not applicable
22.	Illegality (Condition 10.1) and Force Majeure (Condition 10.2):	Illegality: Monetisation Option applicable Protected Amount: 100 per cent. of the Specified Denomination Force Majeure: redemption in accordance with Condition 10.2(a)
23.	Additional Disruption Events and Optional Additional Disruption Events:	(a) Additional Disruption Events: Change in Law/Hedging Disruption does not apply to the Securities (b) Optional Additional Disruption Events: The following Optional Additional Disruption Events

apply to the Securities:
Administrator/Benchmark Event
Significant Alteration Event
Jurisdiction Event
Hedging Arrangements: Not applicable

(c) Redemption:

Delayed Redemption on Occurrence of an Additional Disruption Event and/or Optional Additional Disruption Event: Not applicable

Monetisation Option: Applicable

Protected Amount: 100 per cent. of the Specified Denomination

24. Knock-in Event:

Not applicable

25. Knock-out Event:

Applicable

If the Knock-Out Value is "greater than" the Knock-Out Level on the Knock-Out Determination Day

Where:

SPS Knock-Out Valuation is Applicable

Knock-Out Value means Greatest Underlying Reference Value

Strike Price Closing Value is Applicable

Underlying Reference Value means:

- **Underlying Reference** means EURO STOXX Index

- **Strike Date** means 19 August 2019

Greatest Underlying Reference Value means, in respect of an Underlying Reference and a SPS Valuation Period, the highest Underlying Reference Value for such Underlying Reference for all the SPS Valuation Dates in such SPS valuation Period.

Underlying Reference Value means, in respect of an Underlying Reference and a SPS Valuation Date, (i) the Underlying Reference Closing Price Value for such Underlying Reference in respect of such SPS Valuation Date (ii) divided by the relevant Underlying Reference Strike price.

Underlying Reference Closing Price Value means, in

respect of a SPS Valuation Date, the Closing Level in respect of such day.

Underlying Reference Strike Price means, in respect of an Underlying Reference, the Underlying Reference Closing Price Value for such Underlying Reference on the Strike Date.

SPS Valuation Period means Knock –Out Determination Period.

SPS Valuation Date means Knock-Out Determination Day.

Knock-Out Level means 115%

(i) SPS Knock-out Valuation: Applicable

Knock-Out Value means the Greatest Underlying Reference Value

(ii) Level: Official close

(iii) Knock-out Level /Knock-out Range Level: 115%

(iv) Knock-out Period Beginning Date: See item 25 (vi) below

(v) Knock-out Period Beginning Date Day Convention: Not applicable

(vi) Knock-out Determination Period: The period beginning on (but excluding) the Strike Date and ending on (and including) the Redemption Valuation Date.

(vii) Knock-out Determination Day(s): Each day in the Knock-out Determination Period

(viii) Knock-out Period Ending Date: See item 25 (vi) above

(ix) Knock-out Period Ending Date Day Convention: Not applicable

(x) Knock-out Valuation Time: Not applicable

(xi) Knock-out Observation Price Source: Bloomberg SX5E Index

(xii) Disruption Consequences: Applicable

26. Tax Gross-up: Condition 6.3 (*No Gross-up*) applicable

27. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

28. Interest: Not applicable

29.	Fixed Rate Provisions:	Not applicable
30.	Floating Rate Provisions:	Not applicable
31.	Screen Rate Determination:	Not applicable
32.	ISDA Determination:	Not applicable
33.	FBF Determination:	Not applicable
34.	Zero Coupon Provisions:	Not applicable
35.	Index Linked Interest Provisions:	Not applicable
36.	Share Linked/ETI Share Linked Interest Provisions:	Not applicable
37.	Inflation Linked Interest Provisions:	Not applicable
38.	Commodity Linked Interest Provisions:	Not applicable
39.	Fund Linked Interest Provisions:	Not applicable
40.	ETI Linked Interest Provisions:	Not applicable
41.	Foreign Exchange (FX) Rate Linked Interest Provisions:	Not applicable
42.	Underlying Interest Rate Linked Interest Provisions:	Not applicable
43.	Debt Linked Interest Provisions:	Not applicable
44.	Additional Business Centre(s) (Condition 3.13):	Not applicable

PROVISIONS RELATING TO REDEMPTION

45.	Final Redemption Amount:	Final Payout
46.	Final Payout:	

SPS Payouts

Certi Plus: Generic Knock-Out Securities:

(A) If no Knock-Out Event has occurred:

Constant Percentage 1 + Gearing Up x Option Up

(B) If a Knock-Out Event has occurred:

Constant Percentage 2 + Gearing Down x Option Down

Where:

Constant Percentage 1 means 100%

Gearing Up means 100%

Option Up means Up Call Spread

Up Call Spread means:

Min (Max (Up Final Redemption Value – Up Strike Percentage; Up Floor Percentage); Up Cap Percentage);

Up Strike Percentage means 100%

Up Cap Percentage means 15%

Up Floor Percentage means 0%

Up Final Redemption Value means Underlying Reference Value

Strike Price Closing Value: Applicable

Underlying Reference Value :

- **Underlying Reference:** Euro Stoxx 50 Index

(Bloomberg: SX5E index)

- **Strike Date** means 19 August 2019

Underlying Reference Value means, in respect of an Underlying Reference and a SPS Valuation Date, (i) the Underlying Reference Closing Price Value for such Underlying Reference in respect of such SPS Valuation Date (ii) divided by the relevant Underlying Reference Strike Price.

Underlying Reference Closing Price Value means, in respect of a SPS Valuation Date, the Closing Level in respect of such day.

Underlying Reference Strike Price means, in respect of an Underlying Reference, the Underlying Reference Closing Price Value for such Underlying Reference on the Strike Date.

Constant Percentage 2 means 115%

Gearing Down means 0%

SPS Valuation Date means Redemption Valuation Date

SPS Redemption Valuation Date means Redemption Valuation Date.

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| 47. | Automatic Early Redemption: | Not applicable |
| 48. | Issuer Call Option: | Not applicable |
| 49. | Noteholder Put Option: | Not applicable |
| 50. | Aggregation: | Not applicable |
| 51. | Index Linked Redemption Amount: | Applicable |
| | (i) Index/Basket of Indices: | EURO STOXX 50 Index (Bloomberg: SX5E Index) |

The EURO STOXX 50 Index is a Composite Index.

(ii)	Index Currency:	EUR
(iii)	Screen Page:	Not applicable
(iv)	Redemption Valuation Date:	9 August 2023
(v)	Exchange Business Day:	Single Index Basis
(vi)	Scheduled Trading Day:	Single Index Basis
(vii)	Exchange(s) and Index Sponsor(s):	(a) the Exchanges are all Exchanges and (b) the Index Sponsor is STOXX Limited
(viii)	Related Exchange(s):	All Exchanges
(ix)	Settlement Price:	Official closing level
(x)	Weighting:	Not applicable
(xi)	Valuation Time:	Scheduled Closing Time
(xii)	Index Correction Period:	As per Conditions
(xiii)	Specified Maximum Days of Disruption:	Specified Maximum Days of Disruption will be equal to eight
(xiv)	Redemption on the Occurrence of Index Adjustment Event:	Delayed Redemption on Occurrence of an Index Adjustment Event: Not applicable Monetisation Option: Applicable Protected Amount: 100 per cent. of the Specified Denomination If the Calculation Agent determines an Index Adjustment Event constitutes a force majeure, Index Security Condition 3.2(c)(vi) applies
(xv)	Additional provisions applicable to Custom Indices:	Not applicable
(xvi)	Additional provisions applicable to Futures Price Valuation:	Not applicable
52.	Share Linked/ETI Share Linked Redemption Amount:	Not applicable
53.	Inflation Linked Redemption Amount:	Not applicable
54.	Commodity Linked Redemption Amount:	Not applicable
55.	Fund Linked Redemption Amount:	Not applicable

56.	Credit Security Provisions:	Not applicable
57.	ETI Linked Redemption Amount:	Not applicable
58.	Foreign Exchange (FX) Rate Linked Redemption Amount:	Not applicable
59.	Underlying Interest Rate Linked Redemption Amount:	Not applicable
60.	Debt Linked Redemption Amount:	Not applicable
61.	Early Redemption Amount:	Calculation Amount x 100 per cent.
62.	Provisions applicable to Physical Delivery:	Not applicable
63.	Hybrid Securities:	Not applicable
64.	Variation of Settlement and Issuer's Option to Substitute:	Not applicable
65.	CNY Payment Disruption Event:	Not applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

66.	Form of Notes:	Bearer Notes
	New Global Note:	Yes
		Temporary Bearer Global Note exchangeable for a Permanent Bearer Global Note which is exchangeable for definitive Bearer Notes only upon an Exchange Event.
67.	Financial Centre(s) or other special provisions relating to Payment Days for the purposes of Condition 4(a):	TARGET Settlement Day and Auckland
68.	Talons for future Coupons or Receipts to be attached to definitive Notes (and dates on which such Talons mature):	No
69.	Details relating to Notes redeemable in instalments: amount of each instalment, date on which each payment is to be made:	Not applicable
70.	Redenomination, renominalisation and reconventioning provisions:	Not applicable
71.	<i>Masse</i> (Condition 18)	Not applicable
72.	Calculation Agent:	BNP Paribas Fortis SA/NV
	Calculation Agent address for the purpose of the Noteholder Account Information Notice:	Montagne du Parc, 3 B-1000 Brussels

73.	Principal Paying Agent:	BNP Paribas Securities Services, Luxembourg Branch
74.	Governing law:	English law
75.	Identification information of Holders as provided by Condition 1 in relation to French Law Notes:	Not applicable

DISTRIBUTION

76.	(i) If syndicated, names and addresses of Managers and underwriting commitments/quotas (material features) (specifying Lead Manager):	Not applicable
	(i) Date of Subscription Agreement:	Not applicable
	(ii) Stabilisation Manager (if any):	Not applicable
77.	Total commission and concession:	1. Fees included in the Issue Price , linked to the structuration and management of the Notes and borne by the investors:

- **Upfront fee:** 1.11% of the subscribed nominal amount of Notes.
- **Recurring annual fees:** 0.34% of the subscribed nominal amount of Notes, i.e. a maximum of 1.36% if the Notes are held until the scheduled Maturity Date.

The above mentioned fees are indicative only. These fees may fluctuate either upwards or downwards depending on the market conditions during the Offer Period, however the sum of these fees will not be greater than 3.50%.

2. **Fees and other costs not included in the Issue Price**, and borne by the investors:

- **Entry Fee:** 1% of the subscribed nominal amount of Notes, payable upfront by the non-Qualified Investors (as defined under item 7 Part B) to the distributor(s).

Other costs may be charged to the investors by BNP Paribas Fortis SA/NV and/or any intermediary, in particular but not limited to, costs for the agency services, the currency exchange services, the holding of the Notes on a securities account, the marketing of the Notes and/or investment advice services, if any.

78.	U.S. Selling Restrictions:	Reg. S Compliance Category 2; TEFRA D
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79.	Additional U.S. Federal income tax considerations:	Not applicable
80.	Non-exempt Offer:	Applicable
	(i) Non-exempt Offer Jurisdictions:	An offer of the Notes may be made by BNP Paribas Fortis SA/NV (the Initial Authorised Offeror), being the sole person to whom the Issuer has given consent (the Authorised Offeror), other than pursuant to Article 3(2) of the Prospectus Directive in Belgium (the Public Offer Jurisdictions). See further Paragraph 9 of Part B below.
	(ii) Offer Period:	From 29 June 2019 at 9.00 a.m. (Brussels time) until and including 16 August 2019 at 4.00 p.m. (Brussels time). The offer is subject to the conditions specified under Part B.
	(iii) Financial intermediaries granted specific consent to use the Base Prospectus in accordance with the Conditions in it:	BNP Paribas Fortis SA/NV
	(iv) General Consent:	Not applicable
	(v) Other Authorised Offeror Terms:	Not applicable
	(vi) Prohibition of Sales to EEA Retail Investors:	
	(a) Selling Restriction:	Not applicable
	(b) Legend:	Not applicable
	(c) Prohibition of Sales to Belgian Consumers:	Not applicable

PROVISIONS RELATING TO COLLATERAL AND SECURITY

81.	Secured Securities other than Nominal Value Repack Securities:	Not applicable
82.	Nominal Value Repack Securities:	Not applicable

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By:

Duly authorised

PART B – OTHER INFORMATION

1. Listing and Admission to trading

- (i) Listing and admission to trading: The Notes are unlisted.
- (ii) Estimate of total expenses related to admission to trading: Not applicable

2. Ratings The Notes have not been rated

3. Interests of Natural and Legal Persons Involved in the Offer

"Save as discussed in the *"Potential Conflicts of Interest"* paragraph in the "Risks" section in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer."

4. Reasons for the Offer, Estimated Net Proceeds and Total Expenses

- (i) Reasons for the offer See "Use of Proceeds" wording in Base Prospectus
- (ii) Estimated net proceeds: Not applicable
- (iii) Estimated total expenses: Not applicable

5. Performance of Rates of Index and Other Information concerning the Underlying Reference

The Notes have a tenor of 4 years. The redemption amount of the Notes (being at least equal to 100% of the Calculation Amount) depends on the evolution of the Underlying Reference being the EURO STOXX 50 Index (Bloomberg: SX5E Index), as specified under Part A, with a potential amount above the par value (i.e. 115% paid at maturity). Information on the Underlying Reference can be obtained from www.stoxx.com/index-details?symbol=SX5E.

The Issuer does not intend to provide post-issuance information regarding, the Underlying (including information about corporate actions or other events affecting the underlying and adjustments or substitutions to the underlying resulting therefrom), except if required by any applicable laws and regulations.

None of the Issuer, the Calculation Agent or the Principal Security Agent accepts responsibility for the calculation, maintenance or publication of the Index or any successor index.

The issue of the Securities is not sponsored, endorsed, sold, or promoted by any index to which the return on the Securities is linked (an "Index", including any successor index) or any index sponsor of an Index to which the return on the Securities is linked (an "Index Sponsor") and no Index Sponsor makes any representation whatsoever, whether express or implied, either as to the results to be obtained from the use of an Index and/or the levels at which an Index stands at any particular time on any particular date or otherwise. No Index or Index Sponsor shall be liable (whether in negligence or otherwise) to any person for any error in an Index and Index Sponsor is under no obligation to advise any person of any error therein.

No Index Sponsor is making any representation whatsoever, whether express or implied, as to the advisability of purchasing or assuming any risk in connection with the Securities. Neither the Issuer nor the Guarantor shall

have any liability for any act or failure to act by an Index Sponsor in connection with the calculation, adjustment or maintenance of an Index. Except as disclosed prior to the Issue Date, neither the Issuer, the Guarantor nor the affiliates has any affiliation with or control over an Index or Index Sponsor or any control over the computation, composition or dissemination of an Index. Although the Calculation Agent will obtain information concerning an Index from publicly available sources it believes reliable, it will not independently verify this information. Accordingly, no representation, warranty or undertaking (express or implied) is made and no responsibility is accepted by the Issuer, the Guarantor, their affiliates or the Calculation Agent as to the accuracy, completeness and timeliness of information concerning an Index.

6. Operational Information

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| (i) | ISIN: | XS2003597122 |
| (ii) | Common Code: | 200359712 |
| (iii) | CFI: | Not applicable |
| (iv) | FISN | Not applicable |
| (v) | Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and Euroclear France approved by the Issuer and the Principal Paying Agent and the relevant identification number(s): | Not applicable |
| (vi) | Delivery: | Delivery against payment |
| (vii) | Additional Paying Agent(s) (if any): | Not applicable |
| (viii) | CMU Instrument No.: | Not applicable |
| (ix) | CMU Lodging Agent: | Not applicable |
| (x) | CMU Paying Agent: | Not applicable |
| (xi) | Intended to be held in a manner which would allow Eurosystem eligibility: | No. |

7. Public Offers

Offer Price: The Offer Price (also called subscription price) for the investor that are not Qualified Investors is equal to 101% of the subscribed nominal amount of Notes (ie. Issue Price + Entry Fee (as defined under item 77 of Part A).

“Qualified Investors” shall mean investors who are professional clients (client professionnel/professionele cliënt) or eligible counterparty (contrepartie éligible/in aanmerking komende tegenpartij) as defined in the Belgian Prospectus Law of 16 June

2006 (as amended from time to time). The Qualified Investors may bear a lower Entry Fee (as defined under item 77 of Part A) depending on (i) the evolution of the credit quality of the Issuer (credit spread), (ii) the evolution of interest rates, (iii) the success (or lack of success) of the placement of the Notes, and (iv) the amount of Notes purchased by an investor, each as determined by each relevant distributor (including BNP Paribas Fortis SA/NV) in its sole discretion.

Conditions to which the offer is subject:

Offers of the Notes are conditional on their issue.

The Issuer reserves the right for any reason to early terminate the Offer Period and/or cancel the issuance of the Notes. In particular the offer of the Notes may be cancelled if the minimum amount is not placed and/or if market conditions are likely, in the opinion of the Issuer, to prejudice the success of the offering and distribution of Notes or the dealing of the Notes in the secondary market or for any other reason as decided by the Issuer.

In the event that the Base Prospectus is not updated on or before 5 June 2019, the offer of the Securities will be immediately curtailed and no further subscriptions accepted. In such circumstances, subject to a subsequent withdrawal of the offer of the Securities and/or cancellation of the issuance, applications made prior to such curtailment shall proceed and the Securities delivered as planned. Such an event will be notified to investors via the following link: www.bnpparibasfortis.be/emissions.

Description of the application process:

An offer to the public will be made in Belgium from (and including) 29 June 2019 at 9.00 a.m. to (and including) 16 August 2019 at 4.00 p.m. (Brussels time). The Issuer reserves the right for any reason to early terminate the Offer Period.

Details of the minimum and/or maximum amount of application:

Total amount of the offer:

Minimum NZD 1,000,000 and maximum NZD 200,000,000 based on the need of the Issuer and on the demand from the investors.

Minimum subscription amount per investor: NZD 2,000.

Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:

In the case of early termination of the Offer Period due to an oversubscription of the Notes, a proportional reduction of the subscriptions received by the Authorised Offeror will be applied. Any payments made in connection with the subscription of Notes not allotted will be refunded within seven (7) Brussels Business Days (i.e., days on which banks are open for general business in Brussels) after the date of payment and the relevant applicants shall not be entitled to any interest in respect of such payments

By subscribing to or otherwise acquiring the Notes, the holders of the Notes are deemed to have knowledge of all the Terms and Conditions of the Notes and to accept the said Terms and

Conditions.

Details of the method and time limits for paying up and delivering the Notes: The Notes will be issued on the Issue Date against payment to the Issuer of the net subscription moneys. Investors will be notified by the relevant Authorised Offeror of their allocations of Notes and the settlement arrangements in respect thereof.

Manner and date in which results of the offers are to be made public: The results of the offer of the Notes will be published as soon as possible after the end of the Offer Period on the website www.bnpparibasfortis.be

Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised: Not applicable

Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made: Not applicable

No dealings in the Notes on a regulated market for the purposes of the Markets in Financial Instruments Directive 2014/65/EU may take place prior to the Issue Date.

Amount of any expenses and taxes specifically charged to the subscriber or purchaser: See item 77 above

8. EU Benchmarks Regulation

EU Benchmarks Regulation: Article 29(2) statement on benchmarks: Applicable: Amounts payable under the Notes are calculated by reference to the Euro Stoxx 50 Index which is provided by Stoxx Limited

As at the date of these Final Terms, Stoxx is not included in the register of Administrators and Benchmarks established and maintained by the European Securities and Markets Authority ("ESMA") pursuant to article 36 of the Benchmarks Regulation (Regulation (EU) 2016/1011) (the "BMR").

As far as the Issuer is aware, the transitional provisions in Article 51 of the BMR apply, such that the Administrator is not currently required to obtain authorisation/registration.